MUTUAL FUNDS

Aditya Birla Sun Life Mutual Fund



SIP Facility Application Form

ARN-167174	x A1111/	RIA N	10.		Su	ıb Br	oker	Name	& ARN/ RIA	No.		Sub E	Broker C	ode		Employ	ee Unio	que ID. N	lo. (EUIN)
71111 101 11 H																E3261	36		
UIN is mandatory for "Execut we hereby confirm that the f the above distributor/sub b	ion Only" EUIN b	transac ox has b notwiths	ctions. been i standir	Ref. Ins intention ng the a	struct onally advice	ction N y left I se of in	lo. C-3 blank -appro	my me/ opriaten	us as this tran ess, if any, prov	saction is e ded by the er	ecuted wit	hout ai ationsh	ny interact	tion or a	dvice by person of	the employee the distributo	e/relation or/sub brol	ship mana ker.	ger/sales pe
First Applicant	/ Auth	orised	Signa	atory					Sec	ond Applic	ant					Third	Applicar	nt	
Transaction Charges for	Applica	tions ro	outed	throu	gh D	Distrib	utors	/agents	only (Refer I	nstruction	C-7)								
In case the subscription (lur other than first time mutual fu	npsum) a	amount	is ₹ 1	0,000	/- or	r more	and	your Dis	tributor has op	ted to recei	ve Transact	ion Cha	arges, ₹ 1	50/- (fo	r first tin	ne mutual fur	nd investo	r) or ₹ 10)/- (for inve
Existing Investor Folio No.		1					1		Application				T T	1		Date	D D	мм	YYY
FIRST / SOLE APPLICANT IN	IFORMA [*]	ΓΙΟΝ (MA	ANDATOR	RY)												, ,			
NAME OF FIRST / SOLE APPLIC	ANT	Mr. Ms	s. M/s	s.															
INVESTMENT DETAILS (Ref	er Instru	ction B))															(*MANDATOR
SCHEME NAME	ABSL										PLA	N				OPTION			
SIP Frequency	M	onthly	SI	IP Date		D [) (a	any date	between 1-2	8) OR	Weekly				(Please	mention ar	ny day be	tween Mo	nday to Frid
Tenure	From:	ММ	1 Y	Y	Υ	Υ	To:	5 y	ears	10 years		years	; [31/12		Others		MY	YY
SIP Installment Amount		1						_								In multiple		-) -	1 1
									d available hrough NACH)		requency:			U/- ∟ ∏Ye:		*Step Up M			
First Installment	Cheque	Date						Chequ	e No.	Step op i	requeriey.	□Tiat	Amour	$\overline{}$	arty	этер ор ш	ux Ailloui		
Drawn on Bank and Branch														-					
Use existing One Time M	andate		(To b	ne filled	l in ca	ase of	more	than on	e OTM registrat	on)									
Bank Name	andate		(10 L	Je Titteu	1111 00	ase or	IIIOIE	triair on	e o i wi registrat	011)		/c No.							
DECLARATION(S) & SIG	NIATUE	F/C\										/C NO.							
/We hereby authorise Aditya nformation provided by me/u hat the particulars given above easons of incomplete or incomplete or incomplete and sisclosed to me/us all the ecommended to me/us. I/ We acknowledge that the egulatory action, damage or li	Birla Sun s may be e are corr orrect info to keep su commis RIA has ability tha	Life Mut shared wect and commation ormation officient sions (in entered at they m	into ar nay suf	n agree fer, incu	ement ur or b	t with becom	the AN	MC / MF ject to in	for accepting to	ansaction fe with or arisin	eds under th g from shari	ne code. ng, disc	. I / We he losing and	reby inde transferri	mnify, de	fend and hold aforesaid infor	harmless mation."	the AMC /	MF against a
I/We hereby authorise Aditya information provided by me/u that the particulars given abov reasons of incomplete or inc immediately. I/We undertake I has disclosed to me/u si. recommended to me/u si. We acknowledge that the regulatory action, damage or II For Micro SIP only. Thereby decla- exceeding \$ 50,000 in a year. (Birla Sun s may be e are corr prect info oo keep st commis RIA has ability the are that I refer Inst	Life Mur shared we ect and commation ifficient: sions (in entered at they m do not ha ruction n	into ar nay suf ave an no: B-1	n agree fer, incu y existir .6).	ement ur or b	t with becom	the AN	MC / MF ject to in	for accepting to connection then her with the cun Name of	ransaction fe ewith or arisin ent application Second	eds under the g from sharin n in rolling : Unit Ho	ne code. ng, disc 12 mont	. I / We he losing and	reby inde transferri	emnify, de ng of the a cial year i.e	fend and hold aforesaid infon e. April to Marc Name of	harmless mation." h will resul Third	the AMC / t in aggrega	MF against a
I/We hereby authorise Aditya information provided by me/u that the particulars given abov reasons of incomplete or inc immediately. I/We undertake I has disclosed to me/u si. recommended to me/u si. We acknowledge that the regulatory action, damage or II For Micro SIP only. Thereby decla- exceeding \$ 50,000 in a year. (Birla Sun s may be e are corr prect info o keep st commis RIA has ability that are that I	Life Mur shared we ect and commation ifficient: sions (in entered at they m do not ha ruction n	into ar nay suf ave an no: B-1	n agree fer, incu y existir .6).	ement ur or b	t with becom	the AN ne subji Ps whi	MC / MF ject to in jich toget	for accepting to connection there her with the cum Name of	ansaction fe with or arisin ent application Second	eds under the grown sharin in rolling : Unit Ho	ne code. ng, disc L2 mont	. I / We he closing and th period or	reby inde transferri	emnify, de ng of the a cial year i.e	fend and hold aforesaid infon e. April to Marc Name of	harmless mation." h will resul	the AMC / t in aggrega	MF against a
I/We hereby authorise Aditya information provided by me/u hat the particulars given above that the particulars given above the provided by me/u hat the particulars given above immediately. I/We undertake the as disclosed to me/u sall the recommended to me/us. *I / We acknowledge that the regulatory action, damage or li For Micro SIP only. Ihereby deck exceeding \$ 50,000 in a year. (*)	Birla Suns may be e are corrorect infino keep st commis RIA has ability the are fer linst	Life Mur shared we ect and commation ifficient: sions (in entered at they m do not ha ruction n	into ar nay suf ave an no: B-1	n agree fer, incu y existir .6).	ement ur or b	t with becom	the AN ne subji Ps whi	MC / MF ject to in jich toget	for accepting to connection then her with the cun Name of	ansaction fe with or arisin ent application Second	eds under the grown sharin in rolling : Unit Ho	ne code. ng, disc L2 mont	. I / We he closing and th period or	reby inde transferri	emnify, de ng of the a cial year i.e	fend and hold aforesaid infon e. April to Marc Name of	harmless mation." h will resul Third	the AMC / t in aggrega	MF against a ate investmen der
/We hereby authorise Aditya Information provided by me/u that the particulars given above reasons of incomplete or	Birla Suns may be e are corrorect info okeep st commis RIA has ability tha are that I refer Inst	Life Murshared weet and commation or inflicient sions (in entered at they made not haruction in Unit	into ar nay suf ave an no: B-1 Holo	n agree fer, incu y existir 6).	ement ur or b ng Mi	t with becom licro SII	the ANne subji	MC / MF lect to in lich toget	for accepting to connection themer with the cum Name of Sec gned by All Ap	ansaction fe swith or arisin ent application Second ond App plicants if m	eds under the grown sharin in rolling : Unit Ho licant ode of ope	de code. ng, disc 1.2 mont der	. I / We he losing and th period or	reby inde transferri in finand	emnify, de ng of the a cial year i.e	fend and hold aforesaid infon 2. April to Marc Name of Thir	harmless mation." th will resul Third U	the AMC / t in aggregation aggregation that the licent	MF against a ate investme
I/We hereby authorise Aditya information provided by me/u hat the particulars given abov that the particulars given abov immediately. I/We undertake has disclosed to me/us alle the recommended to me/us. *I/ We acknowledge that the regulatory action, damage or li For Micro SIP only: I hereby deck exceeding \$ 50,000 in a year. (*) Name o	Birla Suns may be e are corrorect info okeep st commis RIA has ability tha are that I refer Inst	Life Murshared weet and commation or inflicient sions (in entered at they made not haruction in Unit	into ar nay suf ave an no: B-1 Holo	n agree fer, incu y existir 6).	ement ur or b ng Mi	t with becom licro SII	the ANne subji	MC / MF lect to in lich toget	for accepting to connection themer with the cum Name of Sec gned by All Ap	ansaction fe swith or arisin ent application Second ond App plicants if m	eds under the grown sharin in rolling : Unit Ho licant ode of ope	de code. ng, disc 1.2 mont der	. I / We he losing and th period or	reby inde transferri in finand	emnify, de ng of the a cial year i.e	fend and hold aforesaid infon e. April to Marc Name of Thir	harmless mation." th will resul Third U	the AMC / t in aggregation aggregation that the licent	MF against a ate investment of the investment of
I/We hereby authorise Aditya information provided by me/u that the particulars given abov reasons of incomplete or incomplete o	Birla Suns may be e are corrorect info okeep st commis RIA has ability tha are that I refer Inst	Life Murshared weet and commation or inflicient sions (in entered at they made not haruction in Unit	into ar nay suf ave an no: B-1 Holo	n agree ffer, incu y existin 6). der	ement ur or b ng Mi	t with become licro SII	the ANne subji	MC / MF lect to in lich toget	for accepting to connection themer with the cum Name of Sec gned by All Ap	ansaction fe swith or arisin ent application Second ond App plicants if m	eds under the grown sharin in rolling : Unit Ho licant ode of ope	de code. ng, disc 1.2 mont der	. I / We he losing and th period or	reby inde transferri in finand	emnify, de ng of the a cial year i.e	fend and hold aforesaid infon 2. April to Marc Name of Thir	harmless mation." th will resul Third U	the AMC / t in aggregation aggregation that the licent	MF against a ate investment of the investment of
I/We hereby authorise Aditya information provided by me/u that the particulars given abov reasons of incomplete or into immediately. I/We undertake I has disclosed to me/u sall the recommended to me/us. "I / We acknowledge that the recommended to me/us. "I / We acknowledge that the regulatory action, damage or if For Micro SIP only. I hereby decle exceeding ₹ 50,000 in a year. (**) Name of the particular of the particu	Birla Suns may be e are common of the common	Life Mutshared we ect and ormation ifficient sions (in entered at they made not haruction in Unit	into ar nay suf ave an no: B-1 Holo	n agree ffer, incu y existin 6). der	ement ur or b ng Mi	t with become licro SII	the ANne subji Ps whi	MC / MF lect to in ich togeti	for accepting to connection there with the current with the current seed of the curren	ansaction fe swith or arisin ent application Second ond App plicants if m	eds under the grow sharin in rolling. Unit Ho Licant ode of open all Purchase	der code.	. I / We he losing and the period of the per	reby inde transferri in finand	emnify, de ng of the a cial year i.e	fend and hold aforesaid infon a. April to Marc Name of T Thir	harmless mation." h will result Third U	the AMC / t in aggregation aggregation that the licent	MF against a ate investmen
I/We hereby authorise Aditya information provided by me/u hat the particulars given above reasons of incomplete or involvement of incomplete or involvement of incomplete or involvement of incomplete or involvement of involvement o	Birla Suns may be e are corrorect info o keep si commis RIA has ability the are that I refer Inst First St App	Life Mutshared with Shared wit	into an any sufficient of the	n agree ffer, incu y existin 6). der	ement ur or b ng Mi	t with become licro SII	the ANne subji Ps whi	MC / MF lect to in lich toget	for accepting to connection there with the current with the current seed of the curren	ansaction fe swith or arisin ent application Second ond App plicants if m	eds under the grow sharin in rolling. Unit Ho Licant ode of open all Purchase	der ration i s as we	. I / We heelosing and the period of the per	reby indetransferri	emnify, de ng of the a cial year i.e	fend and hold foresaid infon April to Marco Name of Thir Date	harmless mation." h will result Third U Appl ancelled a D D See only	the AMC / t in aggregation to the AMC / the AM	MF against a de investment der
I/We hereby authorise Aditya information provided by me/u that the particulars given above reasons of incomplete or incomplete o	Birla Suns may be e are corrorect info o keep si commis RIA has ability the are that I refer Inst First St App	Life Mutshared with Shared wit	into an any sufficient of the	n agree fer, incu y existin 6). der	ementiur or bing Mi	t with become licro SII	the AN le subjects which is the AN le subject which is t	MC / MF lect to in ich togeti	for accepting to connection then her with the current with the current with the current seed of the curren	ansaction fe swith or arisin ent application Second ond App plicants if m	eds under the grow sharin in rolling. Unit Ho Licant ode of open all Purchase	der ration i s as we	. I / We he losing and the period of the per	reby indetransferri	emnify, de ng of the a cial year i.e	fend and hold aforesaid infon a. April to Marc Name of T Thir	harmless mation." h will result Third U Appl ancelled a D D See only	the AMC / t in aggregation to the AMC / the AM	MF against a site investment of the control of the
I/We hereby authorise Aditya information provided by me/u that the particulars given above reasons of incomplete or into immediately. I/We undertake I has disclosed to me/us all the recommended to me/us. 1/ We acknowledge that the recommended to me/us. 1/ We acknowledge that the requilatory action, damage or if For Micro SIP only: I hereby decle exceeding ₹ 50,000 in a year. Name o DEBIT MANDATE-ONE (tick ✓) CREATE MODIFY CANCEL Bank A/c No.:	Birla Suns may be e are corrorect info o keep si commis RIA has ability the are that I refer Inst First St App	Life Mutshared with Shared wit	into an any sufficient of the	n agree fer, incu y existin 6). der	ementiur or bing Mi	t with become licro SII	the AN le subjects which is the AN le subject which is t	MC / MF lect to in cich toget	for accepting to connection then her with the current with the current with the current seed of the curren	ansaction fe swith or arisin ent application Second ond App plicants if m	eds under the grow sharin in rolling. Unit Ho Licant ode of open all Purchase	der ration i s as we	. I / We heelosing and the period of the per	reby indetransferri	emnify, de ng of the a cial year i.e	fend and hold foresaid infon April to Marco Name of Thir Date	harmless mation." h will result Third U Appl ancelled a D D See only	the AMC / t in aggregation to the AMC / the AM	MF against a site investment of the control of the
I/We hereby authorise Aditya information provided by me/u that the particulars given above reasons of incomplete or incumediately. I/We undertake I has disclosed to me/us all the recommended to me/us. "I / We acknowledge that the regulatory action, damage or li For Micro SIP only: I hereby decle exceeding ₹ 50,000 in a year. ("DEBIT MANDATE-ONE DEBIT MANDATE-ONE (tick /) CREATE MODIFY CANCEL Bank A/c No.: With	Birla Suns may be e are corrorect info o keep si commis RIA has ability the are that I refer Inst First St App	Life Mutshared with shared wit	into an analy sufficient of the suffine sufficient of the sufficient of the sufficient of the sufficie	n agree fer, incu y existin 6). der	ementur or burner or burne	ut with become idea of the become street with	the AN LIFE	MC / MF lect to in cich toget	for accepting to connection then her with the current with the current with the current seed of the curren	ansaction fe swith or arisin ent application Second ond App plicants if m	eds under the grow sharin in rolling. Unit Ho Licant ode of open all Purchase	der ration i s as we	. I / We heelosing and the period of the per	reby indetransferri	emnify, de ng of the e cial year i.e.	fend and hold foresaid infon April to Marc Name of Thir Date Office us CCA / CC / S R MICR	harmless mation." h will result Third U Appl ancelled a D D See only	the AMC / t in aggregation to the AMC / the AM	MF against a stee investment der
I/We hereby authorise Aditya information provided by me/u that the particulars given abov reasons of incomplete or incumediately. I/We undertake I has disclosed to me/us all the recommended to me/us. 1/ /We acknowledge that the regulatory action, damage or life for Micro SIP only: I hereby decle exceeding ₹ 50,000 in a year. (DEBIT MANDATE-ONE DEBIT MANDATE-ONE (tick✓) CREATE MODIFY CANCEL Bank A/c No.: With Bank:	Birla Suns may be e are corrorect info o keep si commis RIA has ability the are that I refer Inst First St App	Life Mutshared with shared wit	into an analy sufficient of the suffine sufficient of the sufficient of the sufficient of the sufficie	n agreege yexistir nagreege ye	ementur or burner or burne	ut with become idea of the become street with	the AN LIFE	MC / MF lect to in cich toget	for accepting to connection then her with the current with the current with the current seed of the curren	ansaction feewith or arisin ent application. Second ond Applicants if much applicants in	eds under the grow sharin in rolling. Unit Ho Licant ode of open all Purchase	der ration i s as we	. I / We heelosing and the period of the per	reby indetransferri	emnify, de ng of the e cial year i.e.	fend and hold foresaid infon a April to Marco Name of Thir Date Office us CA / CC / S	harmless mation." h will result Third U Appl ancelled a D D See only	the AMC / t in aggregation to the AMC / the AM	MF against a stee investment der
I/We hereby authorise Aditya information provided by me/u that the particulars given above reasons of incomplete or into immediately. I/We undertake I has disclosed to me/u sall the recommended to me/us. 1/ /We acknowledge that the recommended to me/us. 1/ /We acknowledge that the regulatory action, damage or if For Mirco SIP only. I hereby decknowledge that the regulatory action, damage or if For Mirco SIP only. I hereby decknowledge that the regulatory action, damage or if For Mirco SIP only. I hereby decknowledge that the regulatory action, damage or if For Mirco SIP only. I hereby decknowledge that the regulatory action, damage or if For Mirco SIP only. I hereby decknowledge that the recommendation is a particular to the recommendation of the particular to the recommendation of the recommendation	Birla Sun may be a re con may be a reconstruction of the rec	Life Mutshared Wishared Wishar	into analy sufficient of the s	n agree fer, inc. green fer, green fer, inc. g	MRN BIRL BIRL	t with become size of the become	the AN esubj. Ps while subj. Ps while Subj. Ps while Subj. Ps while Subj. Subj	MC / MF lect to in cich toget	for accepting to connection then her with the current with the current with the current seed of the curren	ansaction feewith or arisin ent application. Second ond Applicants if much applicants in	eds under the from sharin in rolling: Unit Ho licant ode of ope al Purchase	der ration i s as we	I / We he losing and the period of the perio	reby inde transfer in financial	emnify, de ng of the a cial year i.e.	fend and hold foresaid infon April to Marc Name of Thir Date Office us CCA / CC / S R MICR	harmless mation." th will result third U d Appl annual to the property of the	the AMC / tin aggregation to the AMC / tin aggregation to the AMC / SB-NRC	MF against a der investment der eque copy.
I/We hereby authorise Aditya information provided by me/u that the particulars given above reasons of incomplete or into the particulars given above reasons of incomplete or into the particular provided in the particular provided provided in the particular provided in the particular provided provid	Birla Sun may be a re con may be a reconstruction of the control	Life Mutshared Wishared Wishar	into analy sufficient of the s	n agree fer, inc. green fer, green fer, inc. g	MRN BIRL BIRL	t with become size of the become	the AN esubj. Ps while subj. Ps while Subj. Ps while Subj. Ps while Subj. Subj	MC / MF eect to in in (To be si	for accepting to connection then her with the current with the current with the current seed of the curren	ansaction feewith or arisin ent application. Second ond Applicants if mum Addition.	eds under the from sharin in rolling: Unit Ho licant ode of ope al Purchase	der ration i s as we	.1 / We helosing and the period of the perio	reby inde transfer in financial	emnify, de ng of the a cial year i.e.	fend and hold foresaid infon . April to Marc Name of Thir Date	harmless mation." th will result third U d Appl annual to the property of the	the AMC / tin aggregation to the AMC / tin aggregation to the AMC / SB-NRC	MF against a der investment der eque copy.
I/We hereby authorise Aditya information provided by me/u that the particulars given above reasons of incomplete or into immediately. I/We undertake I has disclosed to me/us. 1/ We acknowledge that the regulatory action, damage or if For Micro SIP only. I hereby decle exceeding ₹ 50,000 in a year. ((**) **DEBIT MANDATE-ONE** DEBIT MANDATE-ONE** **CREATE** **EMODIFY** **CANCEL** **CANCEL** **With** **Bank** **Bank** **Bank** **CANCEL** **With** **Bank** **CANCEL** **With** **Bank** **CANCEL** **Month** **Mo	Birla Sun may be a re con may be a reconstruction of the rec	Life Mutshared Wishared Wishar	into analy sufficient of the s	n agree fer, inc. green fer, green fer, inc. g	MRN BIRL BIRL	t with become size of the become	the AN esubj. Ps while subj. Ps while Subj. Ps while Subj. Ps while Subj. Subj	MC / MF eect to in in (To be si	for accepting to connection then her with the current with the current with the current seed of the curren	ansaction feewith or arisin ent application. Second ond Applicants if mum Addition.	ds under the from sharin in rolling: Unit Ho Licant Ode of operate all Purchases Util	der ration i s as we	.1 / We helosing and the period of the perio	reby inde transferri in finand	emnify, de ng of the a cial year i.e.	fend and hold foresaid infon . April to Marc Name of Thir Date	harmless mation." th will result third U d Appl annual to the property of the	the AMC / tin aggregation to the AMC / tin aggregation to the AMC / SB-NRC	MF against a site investment der
I/We hereby authorise Aditya information provided by me/u that the particulars given above reasons of incomplete or into the particulars given above reasons of incomplete or into the particular properties of the partic	Birla Sun may be a re con may be a reconstruction of the rec	Life Mutshared Washared Washar	into any suffactorial	n agreege grant agreed agreement agr	ementur or bing Mi	UTO D	the AN LIFE	MC / MF (To be si [Application of the content of	for accepting to connection then her with the current with the current with the current seed of the curren	ansaction feewith or arisin ent application. Second ond Applicants if muma Addition. IFSC	ds under the from sharin in rolling: Unit Ho Licant Licant	ne code. ng, discs. 2 month der s as weeken to come t	.1 / We heldsing and the period of the perio	reby inde transferrir in financial in financ	semnify, de eng of the a cial year i.e.	fend and hold foresaid infor a April to Marc April to Marc Name of Thir Date Office us CCA / CC / S R MICR	harmless mation." h will result for the will r	the AMC / t in aggregation aggregation in the Americant in the Americant in the American American aggregation and the American American aggregation and the American American aggregation and the American aggregation aggregation and the American aggregation and the American aggregation and the American aggregation	MF against a de investmer der
I/We hereby authorise Aditya information provided by me/u hat the particulars given above reasonable to the provided by me/u hat the particulars given above reasonable to the provided by me/u has disclosed to me/us. *I / We acknowledge that the regulatory action, damage or it is former of the provided by the regulatory action, damage or it is former of the provided by the regulatory action, damage or it is former of the provided by the regulatory action, damage or it is former of the provided by the regulatory action, damage or it is former of the regulatory action, damage or it is former of the regulatory action, damage or it is former of the regulatory action, damage or it is former of the regulatory action, damage or it is former of the regulatory action, damage or it is former of the regulatory action of the regulatory action, damage or it is former of the regulatory action of t	Birla Sun may be a re con may be a reconstruction of the rec	Life Mutshared Washared Washar	into any suffactorial	n agreege grant agreed agreement agr	ementur or bing Mi	UTO D	the AN LIFE	MC / MF (To be si [Application of the content of	for accepting to connection then her with the current with the current with the current seek of the curren	ansaction feewith or arisin ent application. Second ond Applicants if muma Addition. IFSC	ds under the from sharin in rolling: Unit Ho Licant Licant	ne code. ng, discs. 2 month der s as weeken to come t	.1 / We heldsing and the period of the perio	reby inde transferrir in financial in financ	semnify, de eng of the a cial year i.e.	fend and hold foresaid infor a April to Marc April to Marc Name of Thir Date Office us CCA / CC / S R MICR	harmless mation." h will result for the will r	the AMC / t in aggregation aggregation in the Americant in the Americant in the American American aggregation and the American American aggregation and the American American aggregation and the American aggregation aggregation and the American aggregation and the American aggregation and the American aggregation	MF against a de investmer der

Declaration: This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing Aditya Birla Sun Life Mutual Fund to debit my account based on the instructions as agreed and signed by me. I have understood that I am authorised to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to Aditya Birla Sun Life Mutual Fund or the bank where I have authorised the debit.

Name as in bank records (mandatory)

Name as in bank records (mandatory)

Name as in bank records (mandatory)



INSTRUCTIONS FOR ONE TIME MANDATE FORM

- Investors who have already submitted an NACH/AUTO DEBIT form or already registered for NACH/AUTO DEBIT facility should not submit NACH/AUTO DEBIT form again as NACH/AUTO DEBIT registration is a one-time process only for each bank account. However, if such investors wish to add a new bank account towards OTM facility may fill the form.
- $\bullet \quad \text{Investors, who have not registered for NACH/AUTO DEBIT facility, may fill the NACH/AUTO DEBIT form and submit duly signed with their name mentioned.}$
- Mobile Number and Email Id: Unit holder(s) should mandatorily provide their mobile number and email id on the mandate form. Where the mobile number and email id mentioned on the mandate form differs from the ones as already existing in the folio, the details provided on the mandate will be updated in the folio. All future communication whatsoever would be, thereafter, sent to the updated mobile number and email id.
- Unit holder(s) need to provide along with the mandate form an original cancelled cheque (or a copy) with name and account number pre-printed of the bank account to be registered or bank account verification letter for registration of the mandate failing which registration may not be accepted. The Unit holder(s) cheque/bank account details are subject to third party verification.
- Investors are deemed to have read and understood the terms and conditions of NACH/AUTO DEBIT Facility, SIP registration through NACH/AUTO DEBIT facility, the Scheme Information Document, Statement of Additional Information, Key Information Memorandum, Instructions and Addenda issued from time to time of the respective Scheme(s) of Aditya Birla Sun Life Mutual Fund.
- Date and the validity of the mandate should be mentioned in DD/MM/YYYY format.
- Please mention the amount in figures and words.
- Please fill all the required details in the Debit Mandate Form for NACH/Auto Debit. The sole/first holder must be one of the holders in the bank account.
- The UMRN, the Sponsor Bank Code and the Utility Code are meant for office use only and need not be filled by the investors.
- The 9 digit MICR and the 11 digit IFSC are mandatory requirements without which your SIP applications will be rejected. You should find these codes on your cheque leaf.